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(pro hac vice applications granted)
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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**INITIAL MONTHLY FEE APPLICATION
OF SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 23, 2023,
THROUGH MARCH 31, 2023**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

February 23, 2023, through March 31, 2023

\$224,952.40 (80% of \$281,190.50)

\$0.00 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Initial Monthly Fee Application
3 (the “Application”) for allowance and payment of compensation for professional services
4 rendered and for reimbursement of actual and necessary expenses incurred for the period
5 commencing February 23, 2023, through March 31, 2023 (the “Fee Period”) pursuant to the *Order*
6 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*
7 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Application, S&K requests allowance and payment of \$224,195.50 (representing
10 80% of the \$281,190.50 in fees incurred) as compensation for professional services rendered to
11 the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during
13 the Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period
16 covered by this Fee Application and the hourly rate and total fees for each professional. Attached
17 hereto as **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto as
18 **Exhibit 3** are the detailed time entries and expenses for the Fee Period (invoice for the period
19 February 23, 2023, through March 31, 2023) redacted only to protect work product and/or
20 privilege.

21 Some fees and expenses may not be included in this Application due to delays in the
22 accounting and processing of certain fees and expenses during the Fee Period. S&K reserves all
23 rights to seek further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to
25 this Application, if any, must be served within 7 days of receipt of the Application. At the
26 expiration of this 7-day review period, the Debtors will promptly pay 80% of the fees and all the
27 disbursements requested in this Application, except such fees or disbursements as to which an
28 objection has been served.

1 DATED this 15th day of May 2023.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead
4 John R. Ashmead, Esq.
5 Robert J. Gayda, Esq.
6 Catherine V. LoTempio, Esq.
7 Andrew J. Matott, Esq.
8 (*pro hac vice applications granted*)
9 SEWARD & KISSEL LLP
10 One Battery Park Plaza
11 New York, NY 10004
12 ashmead@sewkis.com
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*Counsel for Official Committee
of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
John R. Ashmead	1990	Bankruptcy	\$1625	9.3	\$15,112.50
Robert J. Gayda	2004	Bankruptcy	\$1300	73.0	\$94,900.00
Mark Kotwick	1989	Litigation	\$1450	0.5	\$725.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	59.6	\$58,110.00
Andrew J. Matott	2017	Bankruptcy	\$925	64.2	\$59,385.00
Laura E. Miller	2013	Litigation	\$975	23.0	\$22,425.00
Megan E. Keating	2021	Corporate	\$875	2.8	\$2,240.00
John Patouhas	Law Clerk ²	Bankruptcy	\$750	33.5	\$25,125.00
Paraprofessionals					
Marian Wasserman			\$360	3.8	\$3,168.00
Total:				274.7	\$281,190.50

¹ Unless otherwise noted, admission year is for New York Bar.
² Admission pending.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	61.6	\$66,420.00
Relief From Stay / Adequate Protection	1.3	\$1,365.00
Litigation Contested Matter & Adversary Proceedings	4.9	\$4,491.00
Asset Disposition	50	\$53,265.00
Assumption and Rejection of Leases	17.3	\$16,470.00
Communication with Committee/ Creditors	32.9	\$38,065.00
Employment and Fee Application Objections	2.5	\$2,567.50
Financing and Cash Collateral	29.6	\$34,325.00
Avoidance Action Analysis	57.7	\$48,797.00
Court Hearings	2.2	\$2,762.50
Employment and Fee Applications	11.1	\$9,597.50
Lien Investigation	3.6	\$3,065.00
Total	274.7	\$281,190.50

EXHIBIT 3
Detailed Time Records

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SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063673

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	66,420.00	0.00	66,420.00

38239-0001	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063673
	Case Administration	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/2023	Attn to next steps upon notice that SK hired (.30).	JRA	0.50	812.50
02/23/2023	Call with potential FAs (.20); call with 2 GUCs (.20); call with RG re initial steps forward (call with debtor, first call with UCC tomorrow, FA interviews, local counsel, DIP, etc) (.20); call with debtor advisors re level setting case and steps forward (.50); attn emails with committee members re meetings, etc (.20).	JRA	1.50	2,437.50
02/23/2023	Meeting w S&K team to discuss workstreams (.6); introductory call w Debtor's advisors (.5); review DIP comments (.5); call w prospective local counsel (.4); coordinate financial advisor interviews (.8); email correspondence w UCC (.7); call with J. Ashmead re: initial work streams (.2).	RJG	3.70	4,810.00
02/23/2023	Meeting re case introduction and work streams (.6); follow up re same (.1); review docket (.1); coordination for FA pitches (.2).	CVL	1.00	975.00
02/23/2023	Attn to emails re selection and workstreams (.2); review FA books (.5); draft and circulate initial workstreams list (.5); review Debtors' retention apps (.3); internal meeting re workstreams (.6); revise workstreams (.3); draft committee contact list (.6); further revise/supplement workstreams (.3); emails re FA interviews (.2).	AJM	3.50	3,237.50
02/23/2023	Draft initial workstreams.	JOP	1.50	1,125.00
02/24/2023	Review and revise workstreams list (.3); emails with local counsel (.2); revise notice of appearance (.2); emails re COG (.1).	CVL	1.00	975.00
02/24/2023	Revise and circulate workstreams (.5); emails with local counsel (.2); review petitions/designation notices (.2); discussed workstreams internally (.2); review docket and pull first day pleadings (.3).	AJM	1.40	1,295.00
02/24/2023	Circulate revised workstreams list (.3); compile conflicts list (.6).	JOP	0.90	675.00
02/25/2023	Emails re first days, work streams, setting call with FTI and Province (.20).	JRA	0.20	325.00
02/26/2023	Attn update re workstreams.	JRA	0.20	325.00
02/26/2023	Review workstreams and update (.2); review cash management motion (.2); review utilities motion (.2).	CVL	0.60	585.00
02/27/2023	Attn to emails re diligence lists, setting call with Province/Fox, workstreams (.40).	JRA	0.40	650.00
02/27/2023	Review and update diligence list (.5); emails with local re rule 2004 (.1); discuss internally (.1); discuss investigation	CVL	1.20	1,170.00

		Invoice Date	March 31, 2023	
Coin Cloud- Official Committee of Unsecu		Invoice Number	9160063673	
38239-0001	Case Administration	Through	March 31, 2023	
02/27/2023	and team re same (.2); discuss with L Miller (.2); circulate internally final version (.1). Prepare initial diligence request (1.5); emails re the same with FTI and SK (.2); emails with J. Patouhas re petitions for admission (.2); attn to creating list serv (.1); internal emails re workstreams (.2); revise/supplement diligence request (.5); draft bylaws (1.2); emails re diligence requests (.2); emails re rule 2004 doc request (.3); review dip term sheet (.2) and attn to related communications (.1); attn to docket (.2); discuss various workstreams internally and with local (.3); finalize initial diligence request list (.2); email with local re DIP (.1); call with FTI (1.2); discuss diligence request with ligation team (.2); attn to appearance docs (.1); reviewed various first days (.2).	AJM	7.40	6,845.00
02/28/2023	Attn to email re protective stipulation re sharing of info (.10); attn to doc (.10).	JRA	0.20	325.00
02/28/2023	Review and revise bylaws (.6); consider confidentiality issues (.5); coordinate Debtor call for tomorrow (.2); discuss case issues internally (.4).	RJG	1.70	2,210.00
02/28/2023	Review and revise bylaws (.6); review and discuss confidentiality stipulation (.8); follow up with R. Works re review of first day motions (.1); updates to bylaws per R. Gayda comments (.1); emails re same (.1); update work streams list (.1); further updates to bylaws (.1); follow up re draft of first day pleadings (.1);.	CVL	2.00	1,950.00
02/28/2023	Review wages motion and final order (.4); review vendors motion (.3); attn to completing petitions for admission (.2); review amended NOA (.1) and attn to emails re the same (.2); review/revise bylaws (.2); revise/revise confi with debtors (.1).	AJM	1.50	1,387.50
03/01/2023	Call with debtor advisors concerning first day motion and important case issues (.50); follow up emails with B. Axelrod (.20); discuss with RG (.10).	JRA	0.80	1,300.00
03/01/2023	call w EZ Coin re Committee issues (.9); email correspondence w Debtor re confidentiality issues (.6); meet w S&K team to walk through work streams (.6); email w Jimmerson re budget (.3); review lease rejection spreadsheet (.3); update from J. Ashmead (.1).	RJG	2.80	3,640.00
03/01/2023	Review and comment on Utilities Motion (.1); review and comment on cash management motion (.2); review other first day motions (.3); update work streams (.1); group meeting re work streams and investigation (.6); follow up re receipt of certain documents (.1); emails and discussions with L Miller (.2); review critical vendor proposed order and comments to the same (.4); circulate	CVL	2.20	2,145.00

		Invoice Date		March 31, 2023
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160063673
38239-0001	Case Administration	Through		March 31, 2023
	first day motion comments to Debtor (.1); updates to bylaws (.1).			
03/01/2023	Call with Debtors counsel re case (.5); review first day orders (.2); discuss bylaws internally (.2); attn to emails re workstreams (.3).	AJM	1.20	1,110.00
03/01/2023	Draft follow-up task list after meeting and send to C. LoTempio and A. Matott (.2). Meet with bankruptcy team to review task list and next steps (.6).	LEM	0.80	780.00
03/01/2023	Bankruptcy group meeting (.6) follow re: same (.2).	JOP	0.80	600.00
03/02/2023	Prep for and call with FTI re various case issues (.40); emails CVL re coordinating w/ FTI on certain issues (.10); attn stips re time, etc (.20).	JRA	0.70	1,137.50
03/02/2023	Review and revise Coin Cloud workstreams list (.3); emails w Debtor's counsel re confidentiality agreements (.3), review and revise same (.2).	RJG	0.80	1,040.00
03/02/2023	Review background materials including Day 1 declaration and other preliminary documents and diligence from matter.	LEM	0.60	585.00
03/02/2023	Revised workstreams.	JOP	0.30	225.00
03/03/2023	Attn to emails re comments to various first day motions (.20); attn to scheduling (.10).	JRA	0.30	487.50
03/03/2023	coordiante next committee meeting (.4); draft email summary to UCC (.6).	RJG	1.00	1,300.00
03/03/2023	Follow up with Debtors re first day motions (.1); emails re CVL updates to contact list (.1); emails and review of stipulation re settlement conference (.2); follow up with local counsel re review of motions (.1);.		0.50	487.50
03/05/2023	Review and revise bylaws.	RJG	0.40	520.00
03/06/2023	Attn status of resolutions on various first day motions (.20); discuss same RG (.10); attn to bylaw comments (.10).	JRA	0.40	650.00
03/06/2023	Review and revise bylaws per Committee comments (.3); draft email to Committee with agenda (.6); discuss first day motions and lease rejection issues w S&K team (.6); call w Province (.5); call w Ashmead (.1).	RJG	2.10	2,730.00
03/06/2023	Update committee bylaws per committee member comments (.7); circulate (.1); further update and circulate with redline (.3).	CVL	1.00	975.00
03/06/2023	Attn to emails re bylaws and revisions to same.	AJM	0.30	277.50
03/07/2023	Attn comments to bylaw and emails re chairs.	JRA	0.20	325.00
03/07/2023	Call and email w Debtor's counsel (.3); review revised Province agreement (.2); discuss status of first day	RJG	0.80	1,040.00

		Invoice Date	March 31, 2023
Coin Cloud- Official Committee of Unsecur		Invoice Number	9160063673
38239-0001	Case Administration	Through	March 31, 2023
	motions with S&K team (.3).		
03/07/2023	Update bylaws (.2); circulate confidentiality provisions to CVL the Debtor (.3); emails and discussions re document requests (.2).	0.70	682.50
03/07/2023	Attn to emails re bylaws (.2); review FTI materials (.3); discuss workstreams internally (.3); review and revise select final orders (.5); update contact list and list serve (.2).	1.50	1,387.50
03/07/2023	Compile UCC contact list.	JOP 0.30	225.00
03/08/2023	Discuss bylaws w C. LoTempio.	RJG 0.10	130.00
03/08/2023	Review Debtor comments to Bylaws (.2); discuss internally (.1); update bylaws for Committee (.2).	CVL 0.50	487.50
03/09/2023	Review and revise bylaws (.5) and discuss internally (.2) and with committee members (.4) and debtor's counsel (.2); attn to confi discussions (.2); discuss case strategy and timeline internally (.3).	AJM 1.80	1,665.00
03/10/2023	Finalize bylaws, committee contact list, and redline (.4) and draft email to members (.1); collect sig pages (.2); discuss workstreams internally (.2); draft committee progress report (.4).	AJM 1.30	1,202.50
03/13/2023	Attn to emails with Committee member (.2); circulate revised order for wages and programs motions (.1).	AJM 0.30	277.50
03/14/2023	Research dates and calendar re same.	JOP 0.50	375.00
03/15/2023	Attn stats of various first day motions and resolutions (.20); discuss certain case admin issues w with RG (.10).	JRA 0.30	487.50
03/15/2023	Call with FTI re case issues.	RJG 0.30	390.00
03/15/2023	Call with FTI re open items including investigation.	CVL 0.30	292.50
03/16/2023	Weekly call w debtor re case status (.5); follow up call w M. Eisler (.3); email correspondence w B. Axelrod (.3).	RJG 1.10	1,430.00
03/16/2023	UCC / Debtor professionals call.	CVL 0.50	487.50
03/16/2023	341 meeting (.80) revisions to notes (.30).	JOP 1.10	825.00
03/20/2023	Address state licensing issues.	RJG 0.40	520.00
03/20/2023	Weekly professionals call with FTI (.4); follow up re same (.1).	CVL 0.50	487.50
03/20/2023	Call with FTI to discuss case issues and workstreams (.4); review debtor's license motion (.1); review dec in support of debtor's license motion (.2).	AJM 0.70	647.50
03/30/2023	Debtor and UCC professionals call (.5).	CVL 0.50	487.50
03/30/2023	Call with Debtor's professionals re case updates (.5).	AJM 0.50	462.50

38239-0001

Coin Cloud- Official Committee of Unsecu

Case Administration

Invoice Date March 31, 2023

Invoice Number 9160063673

Through March 31, 2023

Total Hours..... 61.60

Total Services..... \$ 66,420.00

TOTAL AMOUNT DUE..... \$ 66,420.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063673

38239-0001

Case Administration

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	5.70	1,625.00	9,262.50
1998 RJG	Partner	Gayda, Robert J.	15.20	1,300.00	19,760.00
1891 CVL	Associate	LoTempio, Catherine V.	12.50	975.00	12,187.50
1997 LEM	Associate	Miller, Laura E.	1.40	975.00	1,365.00
2020 AJM	Associate	Matott, Andrew J.	21.40	925.00	19,795.00
2339 JOP	Law Clerk	Patouhas, John	5.40	750.00	4,050.00
Total			61.60		66,420.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0001 Case Administration

Invoice Number 9160063673

For Professional Services Rendered through March 31, 2023:

Fees	66,420.00
TOTAL AMOUNT DUE.....	66,420.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063645

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0002	Relief from Stay and Adequate Protection	1,365.00	0.00	1,365.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063645
38239-0002	Relief from Stay and Adequate Protection	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/2023	Emails with Debtor counsel re Redmond relief from stay.	CVL	0.10	97.50
03/16/2023	Follow up re lift stay litigation with Debtor.	CVL	0.10	97.50
03/28/2023	Review motion for relief from stay (.3).	RJG	0.30	390.00
03/28/2023	Review lift stay motion of Flores (.1); internal discussion re same (.2).	CVL	0.30	292.50
03/30/2023	Discuss claims with C. LoTempio (0.1); multiple calls with R. Works concerning lift stay (0.4)	LEM	0.50	487.50
Total Hours.....				1.30
Total Services..... \$				1,365.00
TOTAL AMOUNT DUE..... \$				<u>1,365.00</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063645
38239-0002	Relief from Stay and Adequate Protection	Through	March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.30	1,300.00	390.00
1891 CVL	Associate	LoTempio, Catherine V.	0.50	975.00	487.50
1997 LEM	Associate	Miller, Laura E.	0.50	975.00	487.50
Total			1.30		1,365.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

Invoice Number 9160063645

38239-0002 Relief from Stay and Adequate Protection

For Professional Services Rendered through March 31, 2023:

Fees	1,365.00
TOTAL AMOUNT DUE.....	1,365.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

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**38239 Coin Cloud- Official
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**March 31, 2023
Invoice Number 9160063646**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	4,491.00	0.00	4,491.00

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 31, 2023
Invoice Number 9160063646
Through March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/01/2023	Call w J. Jimmerson re litigation.	RJG	0.70	910.00
03/09/2023	Call w J. Jimmerson re existing litigation (.5); discuss same w Debtor's counsel (.2).	RJG	0.70	910.00
03/09/2023	Organize and prepare other materials received from debtorMW for attorney review.		0.30	108.00
03/13/2023	Review case materials to ensure we have operative complaints for all related cases.	MW	0.80	288.00
03/14/2023	Review complaints filed by Debtor (.6).	LEM	0.60	585.00
03/23/2023	Outline PI/TRO facts and review request to be heard on emergency basis (.4).	AJM	0.40	370.00
03/28/2023	Review / summarize Redmond and Bit Depot papers (.4); AJM call with Jim Jimmerson re pending litigation (.5).		0.90	832.50
03/28/2023	Call with J. Jimmerson regarding Debtor litigation (0.5).	LEM	0.50	487.50
Total Hours.....				4.90
Total Services..... \$				4,491.00
TOTAL AMOUNT DUE..... \$				4,491.00

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 31, 2023
Invoice Number 9160063646
Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	1.40	1,300.00	1,820.00
1997 LEM	Associate	Miller, Laura E.	1.10	975.00	1,072.50
2020 AJM	Associate	Matott, Andrew J.	1.30	925.00	1,202.50
2077 MW	Paralegal	Wasserman, Marian	1.10	360.00	396.00
Total			4.90		4,491.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0005 Litigation-Contested matter and adversary
 proceedings

Invoice Number 9160063646

For Professional Services Rendered through March 31, 2023:

Fees	4,491.00
TOTAL AMOUNT DUE.....	4,491.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**March 31, 2023
Invoice Number 9160063647**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0006	Asset Disposition	53,265.00	0.00	53,265.00

38239-0006	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063647
	Asset Disposition	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/09/2023	Call w prospective purchaser (.4).	RJG	0.40	520.00
03/10/2023	Call w Debtor's counsel re plan status.	RJG	0.40	520.00
03/18/2023	Consider broad case strategy (.3); draft email to S&K team re action items including Plan term sheet and related documentation (.5); email w FTI (.3).	RJG	1.10	1,430.00
03/19/2023	Follow up on plan TS and related docs (.4).	RJG	0.40	520.00
03/19/2023	Review precedent plan sponsor bidding procedures (.5); emails re same (.1).	CVL	0.60	585.00
03/20/2023	Review and Markup bid procedures (.7); follow up with Debtor counsel re same (.1). ~ Review precedent term sheets (.2); discuss the same with A. Matott (.2); review and revise draft term sheet (.7).	CVL	1.90	1,852.50
03/20/2023	Draft/revise global settlement term sheet summary (2.8); discuss internally (.2).	AJM	3.00	2,775.00
03/21/2023	Call with Debtor's counsel re bidding procedures (.6); follow up with FTI re same (.6); internal discussion re same (.2); discuss R. Gayda (.3).	CVL	1.70	1,657.50
03/21/2023	Review draft bid pro motion and bid procedures (.4); call with Debtor's counsel re bid pro motion (.6); discuss bid pro internally (.2); and with FTI (.6); discuss diligence list internally (.3).	AJM	2.10	1,942.50
03/22/2023	Call with Debtor counsel re bidding procedures (.5); emails re same (.1); discuss timeline and procedures (.4); review draft of same (.3); emails to R. Gayda (.2).	CVL	1.50	1,462.50
03/22/2023	Call with Debtor's counsel re bid pros, plan term sheet, mediation (.5); discuss same internally (.4); assess and draft case timeline (.7); discuss plan / bid strategy internally (.8); email re the same (.1).	AJM	2.50	2,312.50
03/23/2023	Review case timeline (.2); discuss w S&K team (.5); discuss w FTI (.5); call w Debtor's counsel and advisors (.4); research re conditional approval of DS (.4); review plan TS (.3); discuss C. LoTempio (.5).	RJG	2.50	3,250.00
03/23/2023	Discuss bid procedures/process with R. Gayda (.2); follow up with A. Matott (.7); team meeting re sale/plan process (.2); call with Debtor professionals (.5); follow up with R. Gayda and A. Matott (.5).	CVL	2.10	2,047.50
03/23/2023	Discuss sale/plan timeline with C. LoTempio (.7); call with debtor's counsel and province re timeline (.5) ~ Review license info (.2) and chart (.1) and draft spreadsheet requesting missing info from debtors (.2); email with local counsel (.1); attn to comp sale/plan	AJM	2.40	2,220.00

		Invoice Date		March 31, 2023	
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160063647	
38239-0006 Asset Disposition		Through		March 31, 2023	
	concepts and consider timing issues (.4); review local rules (.1); call with R. Gayda and C. LoTempio (.5); revise timeline (.2).				
03/24/2023	Review and revise sale timelines (.6); discuss same w S&K team and Debtor counsel (.7); draft email to Debtor re same (.7).	RJG	2.00		2,600.00
03/24/2023	Discuss timeline for bidding procedures with A. Matott (.2); revise the same and circulate (.5); review timeline and comment on same (.2); review DIP milestones and discuss (.2).	CVL	1.10		1,072.50
03/24/2023	Review local rules and bankruptcy rules (.3); consider and revise sale/plan timeline (.7) and discuss same internally (.2).	AJM	1.20		1,110.00
03/27/2023	Call w Debtor counsel re timeline (.4); review revised timeline and comment re same (.5); call w Debtor advisors re process (.5); review revised stipulation (.4); call w S&K team (.3); email correspondence w S&K team (.8).	RJG	2.90		3,770.00
03/27/2023	Call with R. Gayda and A. Matott re sale/plan timeline (.3); review comments to the same (.3); call with FTI (.5); review updated timeline comments (.1); emails re same (.2); call with Debtor counsel (.4); follow up with FTI (.7); follow up re same (.3); revise stipulation (.2); circulate (.1); send updated draft to Debtor (.1).	CVL	2.90		2,827.50
03/27/2023	Call with UCC professionals (.5); review and discuss revised timeline and stipulation (.3); prep for (.1) and call with Debtor's counsel (.4); call with FTI and C. LoTempio re timeline and stipulation (.7).	AJM	2.00		1,850.00
03/28/2023	Email correspondence w counsel to Enigma re bid process (.6); review bid procedures circulated by debtor counsel (.3).	RJG	0.90		1,170.00
03/28/2023	Call with Debtor counsel re stipulation (.1); follow up call re stipulation and bid procedures (.2); discuss with A. Matott (.3); circulate comments (.1).	CVL	0.70		682.50
03/28/2023	Discuss revised stipulation internally (.3); call with Debtor's counsel re the same (.1); revise and circulate the same (.1); discuss draft bidding procedures (.2); review and revise proposed bidding procedures (.9).	AJM	1.90		1,757.50
03/29/2023	Review and revise bid procedures (1.2); discuss same w S&K team (.2); review comments from Enigma/Genesis (.7).	RJG	2.10		2,730.00
03/29/2023	Review and revise markup of bid procedures (.9); discuss the same (.2); circulate (.1); update and circulate to Debtor (.5).	CVL	1.70		1,657.50

Coin Cloud- Official Committee of Unsecu		Invoice Date	March 31, 2023	
		Invoice Number	9160063647	
38239-0006	Asset Disposition	Through	March 31, 2023	
03/29/2023	Revise bid pro order and bid pros (.4) and discuss internally (.2); attn to emails with lender counsel (.2).	AJM	0.80	740.00
03/30/2023	Call w Debtor's counsel re bid procedures (.4); call w DIP RJG Lender's counsel (.4); discuss revising procedures with S&K team (.7); call w Enigma counsel (.6); call w Genesis counsel (.2); revise procedures (.8).		3.10	4,030.00
03/30/2023	Discuss plan / sale process internally (.7); call with Enigma counsel re same (.6); review updated timeline (.2); discuss the same (.1).	CVL	1.60	1,560.00
03/30/2023	Discuss bid procedures internally (.7) and call with Enigma's counsel (.6); revise proposed timeline (.2); discuss timeline internally (.2).	AJM	1.70	1,572.50
03/31/2023	Follow up w DIP lender re bid process.	RJG	0.80	1,040.00
Total Hours.....				50.00
Total Services.....				53,265.00
TOTAL AMOUNT DUE.....				53,265.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063647
38239-0006	Asset Disposition	Through	March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	16.60	1,300.00	21,580.00
1891 CVL	Associate	LoTempio, Catherine V.	15.80	975.00	15,405.00
2020 AJM	Associate	Matott, Andrew J.	17.60	925.00	16,280.00
Total			50.00		53,265.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0006 Asset Disposition

Invoice Number 9160063647

For Professional Services Rendered through March 31, 2023:

Fees	53,265.00
TOTAL AMOUNT DUE.....	53,265.00

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Wire transfer instructions:

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Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

March 31, 2023
Invoice Number 9160063648

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0007	Assumption and Rejection of Leases	16,470.00	0.00	16,470.00

38239-0007	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
	Assumption and Rejection of Leases	Invoice Number	9160063648
		Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/2023	Review case docket and lease rejection motions.	RJG	0.80	1,040.00
03/02/2023	Attn to lease list (.1), FTi comments (.1), circulate internal JRA (.1).		0.30	487.50
03/02/2023	Correspondence w CVL re lease rejection issues (.2); correspondence w FTI re same (.2); review and revise omnibus rejection orders (.4).	RJG	0.80	1,040.00
03/02/2023	Review and prepare comments to omnibus rejection order CVL (.4); circulate internally (.1); update per comments (.3); circulate to Debtor's counsel (.2); discuss w/ R. Gayda (.2).		1.20	1,170.00
03/03/2023	Emails re rejection of leases.	CVL	0.10	97.50
03/06/2023	Call with Debtor counsel re rejection of lease motions (.3); CVL follow up internally re same (.2).		0.50	487.50
03/07/2023	Follow up re omnibus lease rejections and extension to same.	CVL	0.20	195.00
03/08/2023	Call with Debtor counsel re rejection of leases (.4); discuss with A. Matott (.3).	CVL	0.70	682.50
03/08/2023	Discuss rejection motions and strategy with C. LoTempio (.3) and Debtors' counsel re the same (.4); attn to email preparing stip (.1).	AJM	0.80	740.00
03/09/2023	Discuss lease rejection protocol with Debtor's counsel (.3); discuss w S&K team (.2).	RJG	0.50	650.00
03/09/2023	Research/outreach re DCMs Debtors propose to abandon (.8); discuss internally (.2); and with FTI (.2); review omnibus motions and locations (.5).	AJM	1.70	1,572.50
03/10/2023	Emails re omnibus rejections and abandonment of machines.	CVL	0.20	195.00
03/10/2023	Research re: abandonment and secured lender rights.	JOP	2.80	2,100.00
03/11/2023	Research re rejected machines.	AJM	0.30	277.50
03/13/2023	Emails re lease rejection order (.1); follow up with counsel CVL re same (.2).		0.30	292.50
03/15/2023	Review omnibus rejection order revisions (.2); provide comments to the same (.1); circulate internally (.1); update same (.1); circulate comments to Debtor counsel (.1).	CVL	0.60	585.00
03/15/2023	Finish research re: abandonment (1.3); and draft memo re: same (1.4).	JOP	2.70	2,025.00
03/19/2023	Review omnibus rejection order comments and sign off on same.	CVL	0.20	195.00
03/20/2023	Call with counsel to OptConnect.	RJG	0.50	650.00

Coin Cloud- Official Committee of Unsecu		Invoice Date	March 31, 2023
		Invoice Number	9160063648
38239-0007	Assumption and Rejection of Leases	Through	March 31, 2023
03/24/2023	Call with Debtor counsel re lease rejections (.2); follow upCVL with A. Matott (.2).	0.40	390.00
03/24/2023	Review omnibus rejection motions and declarations (.6); AJM discuss with C. LoTempio (.2); discuss with Debtor counsel (.2).	1.00	925.00
03/27/2023	Review emails re rejection questions (.1); discuss with CVL FTI (.1); follow up with debtor counsel (.1); follow up re same (.2).	0.50	487.50
03/27/2023	Internal communications re rejection motions. AJM	0.20	185.00
Total Hours.....			17.30
Total Services..... \$			16,470.00
TOTAL AMOUNT DUE.....\$			16,470.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063648

38239-0007

Assumption and Rejection of Leases

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.30	1,625.00	487.50
1998 RJG	Partner	Gayda, Robert J.	2.60	1,300.00	3,380.00
1891 CVL	Associate	LoTempio, Catherine V.	4.90	975.00	4,777.50
2020 AJM	Associate	Matott, Andrew J.	4.00	925.00	3,700.00
2339 JOP	Law Clerk	Patouhas, John	5.50	750.00	4,125.00
Total			17.30		16,470.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

Invoice Number 9160063648

38239-0007 Assumption and Rejection of Leases

For Professional Services Rendered through March 31, 2023:

Fees	16,470.00
TOTAL AMOUNT DUE.....	16,470.00

Payment of bill is due upon receipt.

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Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063695

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	38,065.00	0.00	38,065.00

38239-0009	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063695
	Communications with Creditors	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/2023	Call with committee (.50); call with potential FAs and discussion with Committee re selection (1.6); call with FTI (.20); discuss case with Tucker (.3).	JRA	2.60	4,225.00
02/24/2023	Committee call (.5); Committee financial advisor interviews (1.6); calls w FTI (1.1); call w Cole Kepro counsel (.4); call w Province (.5).	RJG	4.10	5,330.00
02/24/2023	Committee meeting and FA pitches.	CVL	2.10	2,047.50
02/24/2023	Call with UCC and FA candidates.	AJM	2.10	1,942.50
02/28/2023	Prep for (.2) and UCC weekly call (.9).	AJM	1.10	1,017.50
03/01/2023	Attn emails with new UCC member and download from RG re call (.10).	JRA	0.10	162.50
03/01/2023	Draft email to Committee and circulate bylaws (.2); follow up email re same (.1).	CVL	0.30	292.50
03/03/2023	Draft Committee update (.2); review revised draft (.1); circulate (1.).	CVL	0.40	390.00
03/03/2023	Review committee update (.2).	AJM	0.20	185.00
03/06/2023	Email w prospective co-chairs (.3); call w new Committee member (.8); review FTI presentation (.4).	RJG	1.50	1,950.00
03/07/2023	Prepare for UCC call (.4); weekly committee call (1.4); coordinate voting for Committee co-chairs (.8).	RJG	2.60	3,380.00
03/07/2023	Committee update call (1. 4); prepare for the same (.2).	CVL	1.60	1,560.00
03/07/2023	Prep for (.1) and attend weekly UCC call (1.4).	AJM	1.50	1,387.50
03/08/2023	Coordinate voting for Committee chair.	RJG	0.80	1,040.00
03/09/2023	Revise and update UCC bylaws and circulate (.3); follow up with member re same (.1); further discuss internally additional comments (.1).	CVL	0.50	487.50
03/10/2023	Finalize bylaws (.6); finalize co-chairs (.8); review and revise email summary to Committee (.4).	RJG	1.80	2,340.00
03/14/2023	Prepare for (.2) and call with Committee (.5).	RJG	0.70	910.00
03/14/2023	Prep for (.1) and weekly UCC call (.5); email to UCC members (.1).	AJM	0.70	647.50
03/20/2023	Discuss UCC meeting agenda.	RJG	0.10	130.00
03/20/2023	Email re rescheduling of call (.1); prepare agenda and circulate (.2); internal discussion re same (.1).	CVL	0.40	390.00
03/21/2023	Prepare for (.6) and call with UCC (.6).	RJG	1.20	1,560.00
03/21/2023	Committee update call (.6).	CVL	0.60	585.00

Coin Cloud- Official Committee of Unsecu		Invoice Date	March 31, 2023
		Invoice Number	9160063695
38239-0009	Communications with Creditors	Through	March 31, 2023
03/21/2023	Prep for (.4) and attend weekly UCC meeting (.6); discuss AJM work streams internally (.3).	1.30	1,202.50
03/24/2023	Finalize and send Committee update email (.2); emails re CVL same (.2).	0.40	390.00
03/24/2023	Discuss weekly update internally (.2); review filings (.2) AJM and prepare draft email to committee (.2); attn to emails re the same (.1).	0.70	647.50
03/27/2023	Attn email agenda to UCC for tomo weekly call. JRA	0.20	325.00
03/27/2023	Draft response to committee member questions. CVL	0.20	195.00
03/28/2023	Preparation for (.4) and weekly Committee call (.7). RJG	1.10	1,430.00
03/28/2023	Attend Committee weekly update call (.7); email response CVL to committee member re outstanding questions (.1); prepare and circulate agenda (.2).	1.00	975.00
03/28/2023	Attend weekly UCC call. AJM	0.70	647.50
03/30/2023	Email to UCC re filing of bidding deadline and update on CVL process.	0.30	292.50
Total Hours.....			32.90
Total Services.....		\$	38,065.00
TOTAL AMOUNT DUE.....		\$	38,065.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063695
38239-0009	Communications with Creditors	Through	March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	2.90	1,625.00	4,712.50
1998 RJG	Partner	Gayda, Robert J.	13.90	1,300.00	18,070.00
1891 CVL	Associate	LoTempio, Catherine V.	7.80	975.00	7,605.00
2020 AJM	Associate	Matott, Andrew J.	8.30	925.00	7,677.50
Total			32.90		38,065.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0009 Communications with Creditors

Invoice Number 9160063695

For Professional Services Rendered through March 31, 2023:

Fees	38,065.00
TOTAL AMOUNT DUE.....	38,065.00

Payment of bill is due upon receipt.

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Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063650

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0010	Employment and Fee Application Objections	2,567.50	0.00	2,567.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063650
38239-0010	Employment and Fee Application Objections	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/2023	Emails re extension of time to object re province.	CVL	0.10	97.50
02/28/2023	Review stipulation to extend objection deadline for Province application (.1); emails re same (.1).	CVL	0.20	195.00
03/02/2023	Review Province engagement letter (.3); email re same (.1).	CVL	0.40	390.00
03/03/2023	Discuss Province retention issues.	RJG	0.40	520.00
03/03/2023	Call re Province engagement Letter (.6); follow up re same (.3); prepare email re follow up questions re same (.2); call with Debtor counsel re same (.1); update to R. Gayda (.1); email with Debtor counsel (.1).	CVL	1.40	1,365.00
Total Hours.....				2.50
Total Services..... \$				2,567.50
TOTAL AMOUNT DUE..... \$				<u>2,567.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063650
38239-0010	Employment and Fee Application Objections	Through	March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.40	1,300.00	520.00
1891 CVL	Associate	LoTempio, Catherine V.	2.10	975.00	2,047.50
Total			2.50		2,567.50

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NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0010 Employment and Fee Application Objections

Invoice Number 9160063650

For Professional Services Rendered through March 31, 2023:

Fees	2,567.50
TOTAL AMOUNT DUE.....	2,567.50

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Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

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NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063651

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0011	Financing and Cash Collateral	34,325.00	0.00	34,325.00

38239-0011	Coin Cloud- Official Committee of Unsecur	Invoice Date	March 31, 2023
		Invoice Number	9160063651
	Financing and Cash Collateral	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/2023	Review interim DIP order (.9); prepare issues list re same (.6); circulate the same internally (.1).	CVL	1.60	1,560.00
02/26/2023	Review DIP term sheet.	RJG	0.30	390.00
02/27/2023	Call w FTI re DIP proposal (1.2); review DIP order (.5); review and revise draft DIP TS (.6).	RJG	2.30	2,990.00
02/27/2023	Call with FTI re DIP financing (1.2); review and emails re DIP issues list (.5); further discussion re same (.4); update issues list (.2); review R. Gayda comments to same and update (.5); update after call with FTI (.1).	CVL	2.90	2,827.50
02/28/2023	Email correspondence w Debtor re open issues (.7); review, finalize and send DIP proposal (.8).	RJG	1.50	1,950.00
02/28/2023	Update DIP Issues list post UCC call (.1); emails re same (.1).	CVL	0.20	195.00
03/01/2023	Call w Debtor's professionals to discuss DIP proposal (1.3).	RJG	1.30	1,690.00
03/01/2023	Call with Debtor advisors re DIP financing (1.3); follow up with local counsel extension of objection deadline (.1); discuss internally (.1); follow up with Debtor's counsel (.1);.	CVL	1.60	1,560.00
03/02/2023	Email w adequate protection parties re DIP agreement (.7); call w FTI re DIP budget (1.1); call w DIP Lender's counsel (.4).	RJG	2.20	2,860.00
03/02/2023	Call with Debtor's counsel re DIP budget (.3); emails re extension (.1); stipulation re same (.1).	CVL	0.50	487.50
03/03/2023	Attn to FTI and RG emails re changing budget and increase Debtor prof fees.	JRA	0.20	325.00
03/03/2023	Call w Debtor's professionals re budget (.7); review revised budget and discuss w FTI (.8).	RJG	1.50	1,950.00
03/05/2023	DIP negotiations (.5); review AP parties response (.7); review and revise status report (.4).	RJG	1.60	2,080.00
03/06/2023	Revise DIP term sheet summary (.4); call w DIP lender counsel (.3).	RJG	0.70	910.00
03/07/2023	Review and update final DIP order re potential settlement (1.2); revise the same and circulate (.3).	CVL	1.50	1,462.50
03/08/2023	Review DIP Order comments and revise.	RJG	0.60	780.00
03/08/2023	Revise comments to Final DIP Order (.3); internal discussion re same (.2); circulate to DIP Lender/ Debtor/ Secured lenders (.2).	CVL	0.70	682.50
03/08/2023	Attn to emails re revisions to DIP order (.2) and discuss	AJM	0.40	370.00

		Invoice Date	March 31, 2023
Coin Cloud- Official Committee of Unsecu		Invoice Number	9160063651
38239-0011	Financing and Cash Collateral	Through	March 31, 2023
03/09/2023	same with C. LoTempio (.2). Discuss DIP proposal with DIP lender (.6); call w Debtor's RJG counsel re same (.3).	0.90	1,170.00
03/09/2023	Emails and discussions re DIP objection and settlement of CVL same.	0.30	292.50
03/10/2023	Further conversations re DIP financing w DIP lender, RJG secured lenders and Debtor's counsel (.8); review proposed language to DIP final order (.4).	1.20	1,560.00
03/10/2023	Finalize DIP order (.2); emails w secured lender's counsel RJG (.2).	0.40	520.00
03/10/2023	Review Genesis comments to Final DIP Order (.3); emails CVL re same (.1); review language re DIP Lender rights (.2); circulate the same (.1).	0.70	682.50
03/10/2023	Review Genesis amendments to DIP Order (.2); attn to AJM emails re final dip order (.1).	0.30	277.50
03/12/2023	Review DIP Order changes and discuss w S&K team. RJG	0.70	910.00
03/12/2023	Emails re review of final dip order (.2); discuss internally CVL (.1); circulate to all parties (.1).	0.40	390.00
03/13/2023	Finalize DIP order (.6); call w FTI re same (.2). RJG	0.80	1,040.00
03/13/2023	Emails re markup of final DIP order (.1); emails with CVL Debtor counsel re same (.1); call re same (.2); review markup and discuss same (.2).	0.60	585.00
03/13/2023	Attn to emails re settlement of dip issues (.2); review final AJM dip order revised language (.1).	0.30	277.50
03/14/2023	Emails w case constituents re DIP (.3); review changes to RJG DIP order (.3).	0.60	780.00
03/16/2023	Review and circulate revised DIP order and budget. CVL	0.20	195.00
03/24/2023	review final dip order (.1) and discuss lien review (.1). AJM	0.20	185.00
03/31/2023	Review DIP re case milestones (.3); emails re same (.1). CVL	0.40	390.00
Total Hours.....			29.60
Total Services.....		\$	34,325.00
TOTAL AMOUNT DUE.....		\$	34,325.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063651

38239-0011

Financing and Cash Collateral

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
1998 RJG	Partner	Gayda, Robert J.	16.60	1,300.00	21,580.00
1891 CVL	Associate	LoTempio, Catherine V.	11.60	975.00	11,310.00
2020 AJM	Associate	Matott, Andrew J.	1.20	925.00	1,110.00
Total			29.60		34,325.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

Invoice Number 9160063651

38239-0011 Financing and Cash Collateral

For Professional Services Rendered through March 31, 2023:

Fees	34,325.00
TOTAL AMOUNT DUE.....	34,325.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063652

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	48,797.00	0.00	48,797.00

38239-0014	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
	Avoidance Action Analysis	Invoice Number	9160063652
		Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/2023	Emails w FTI and Debtor's counsel re diligence.	RJG	0.90	1,170.00
02/27/2023	review and revise draft diligence request (.8); email correspondence w Debtor re diligence/issues (.6); review data room (.4).	RJG	1.80	2,340.00
03/01/2023	Call with litigation team re case background and investigation (.7); further discuss pending litigation with L. Miller (.2).	AJM	0.90	832.50
03/07/2023	Review Board minutes (.5); review dataroom and email with debtor re same (.2).	AJM	0.70	647.50
03/07/2023	Teleconference with local counsel concerning Nevada fiduciary duties.	LEM	0.10	97.50
03/08/2023	Review board minutes provided by Debtor (.7); review financials provided by Debtor (.6).	LEM	1.30	1,267.50
03/08/2023	Prepare board meeting materials for attorney review.	MW	1.00	360.00
03/09/2023	Review board minutes, promissory notes, and pending litigation and investigate potential claims (1.2); discuss with L. Miller (.3); and R. Gayda (.3).	AJM	1.80	1,665.00
03/09/2023	Meet with R. Gayda regarding investigation (.3). Review board minutes and other materials provided by Debtor in response to diligence requests (1.3). Meet with A. Matott to discuss investigation (.3).	LEM	1.90	1,852.50
03/09/2023	Board minutes/resolution research for AM/LM (.80).	JOP	0.80	600.00
03/09/2023	Prepare complaints for attorney review in connection with MW analysis (1.0); organize and prepare other materials received from debtor for attorney review (.3).		1.20	432.00
03/10/2023	Review docs for ucc investigation.	JOP	1.10	825.00
03/13/2023	Discuss investigation with L. Miller (.2); review AML doc (.1).	AJM	0.30	277.50
03/13/2023	Review diligence provided by Debtor (including new material) (1.4); discuss A. Matott (.2).	LEM	1.60	1,560.00
03/14/2023	Meeting with L. Miller re investigation.	MDK	0.50	725.00
03/14/2023	Discuss diligence with L. Miller (.2); attn to emails to/from FTI (.1) and discuss same internally (.1).	AJM	0.40	370.00
03/14/2023	Meet with M. Kotwick to discuss matter.	LEM	0.50	487.50
03/14/2023	Finish DOC review re Diligence Request for LM.	JOP	3.50	2,625.00
03/15/2023	Discuss diligence with L. Miller (.2); prep for (.1) and call with FA and litigation team re investigation (.5).	AJM	0.80	740.00
03/15/2023	Prepare chart of potential claims for investigation and review diligence and list necessary follow-up in	LEM	3.50	3,412.50

		Invoice Date		March 31, 2023
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160063652
38239-0014	Avoidance Action Analysis	Through		March 31, 2023
	connection therewith (2.5); prepare for call with FTI (.5); attend call with FTI re: investigation (.5). Speak with R. Gayda regarding potential claims and diligence issues.	LEM	0.20	195.00
03/16/2023				
03/16/2023	Additional Doc review coin cloud data room.	JOP	1.50	1,125.00
03/17/2023	Review, dedupe, and prepare board meeting materials for attorney review and submission to FTI.	MW	1.50	540.00
03/20/2023	Draft supplemental diligence list (1.3); review existing diligence (.8).	LEM	2.10	2,047.50
03/21/2023	Research re investigation/potential claims (.5).	AJM	0.50	462.50
03/21/2023	Attention to diligence and potential claims (.5) ~ Attend call re: bidding procedures and investigation with Debtor's counsel (0.5); follow-up diligence call (.3).	LEM	1.30	1,267.50
03/21/2023	Research LM assignment.	JOP	0.80	600.00
03/22/2023	Review license diligence (.2); emails internally re the same (.1); review insider payment summary (.1) and attn to internal dilligence request (.1); discuss workstreams with C. LoTempio (.1); review PI and temp restraining motions in BitAccess AP (.5); discuss litigation with L Miller (.2).	AJM	1.30	1,202.50
03/22/2023	Teleconference with Debtor's counsel re: outstanding diligence (0.4); attention to e-mails and diligence re: licensing issues (0.3).	LEM	0.70	682.50
03/22/2023	Draft memo to LM re license research (1.3) License research for LM re cc dilligence request (3.3).	JOP	4.60	3,450.00
03/23/2023	Call with litigation team and FTI re diligence requests (.5); follow up re the same with A. Noll (.2). ~ Review license info (.2) and chart (.1) and draft spreadsheet requesting missing info from debtors (.2); email with local counsel (.1).	AJM	1.30	1,202.50
03/23/2023	Revise supplemental diligence requests (0.5); call with FTI (0.5).	LEM	1.00	975.00
03/23/2023	Review insider compensation chart ~ Phone call with FTI and litigation team (.50) Review insider comp doc (.10).	JOP	0.90	675.00
03/24/2023	Communications with lit team re investigation / pending lit (.2).	AJM	0.20	185.00
03/24/2023	Review documents and prepare claims analysis (.8); discuss with A. Matott (.2).	LEM	1.00	975.00
03/27/2023	Attention to e-mails concerning diligence follow-up (0.5); e-mail to R. Gayda regarding investigation leads (0.3).	LEM	0.80	780.00
03/27/2023	Worked on Dilligence chart.	JOP	2.80	2,100.00
03/28/2023	Meet w L. Miller re investigation.	RJG	0.40	520.00

		Invoice Date		March 31, 2023
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160063652
38239-0014		Through		March 31, 2023
Avoidance Action Analysis				
03/28/2023	Circulate rule 2004 outline internally (.1).	AJM	0.10	92.50
03/28/2023	Prep for dilligence call (.2) and discuss backrgound info and workstreams with L. Miller (.2); prep for (.1) and call with debtor's dilligence counsel (.3); debrief with L. Miller (.2).	AJM	1.00	925.00
03/28/2023	Call with Z. Williams (0.3); multiple conversations with A. Matott (0.2); meeting with R. Gayda (0.4); emails re same (.1).	LEM	1.00	975.00
03/29/2023	Call with Debtor's dilligence ocunsel (.5) and review dilligence chart (.1) and disucss with L Miller (.1).	AJM	0.70	647.50
03/29/2023	Teleconference with Z. Williams (0.5); attention to dilligence chart and outstanding requests (0.6); discuss A. Matott (.1).	LEM	1.20	1,170.00
03/29/2023	Prepare and QC due diligence chart.	MW	2.80	1,008.00
03/30/2023	Discuss investigation w L. Miller.	RJG	0.10	130.00
03/30/2023	Meet with R. Gayda to discuss diligence (0.1); review legal authority sent by R. Works (0.4); summarize conversation for R. Gayda (0.3).	LEM	0.80	780.00
03/31/2023	Discuss investigation w L. Miller.	RJG	0.30	390.00
03/31/2023	Review dataroom for financials requested by FTI (0.1); e-mail Province regarding same (0.1); review new material sent by Debtor's counsel (0.3); arrange phone calls with Debtor's litigation counsel and counterparty to discuss stay relief (0.2); discuss R. Gayda (.3).	LEM	1.00	975.00
03/31/2023	Organize and prepare diligence materials for attorney review (.7); update due diligence tracking chart (.5).	MW	1.20	432.00
Total Hours.....				57.70
Total Services..... \$				48,797.00
TOTAL AMOUNT DUE..... \$				48,797.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063652

38239-0014

Avoidance Action Analysis

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	0.50	1,450.00	725.00
1998 RJG	Partner	Gayda, Robert J.	3.50	1,300.00	4,550.00
1997 LEM	Associate	Miller, Laura E.	20.00	975.00	19,500.00
2020 AJM	Associate	Matott, Andrew J.	10.00	925.00	9,250.00
2339 JOP	Law Clerk	Patouhas, John	16.00	750.00	12,000.00
2077 MW	Paralegal	Wasserman, Marian	7.70	360.00	2,772.00
Total			57.70		48,797.00

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NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0014 Avoidance Action Analysis

Invoice Number 9160063652

For Professional Services Rendered through March 31, 2023:

Fees	48,797.00
TOTAL AMOUNT DUE.....	48,797.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063653

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	2,762.50	0.00	2,762.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
38239-0016	Court Hearings	Invoice Number	9160063653
		Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/2023	Rejection hearing.	RJG	0.50	650.00
03/17/2023	Attend second day hearing.	RJG	0.90	1,170.00
03/28/2023	Review docket re next day hearing (.1); emails re same (.1); follow up with local counsel (.1)	CVL	0.30	292.50
03/29/2023	Attend hearing on lease rejection motions.	RJG	0.50	650.00
Total Hours.....				2.20
Total Services..... \$				2,762.50
TOTAL AMOUNT DUE..... \$				<u>2,762.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063653
38239-0016	Court Hearings	Through	March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	1.90	1,300.00	2,470.00
1891 CVL	Associate	LoTempio, Catherine V.	0.30	975.00	292.50
Total			2.20		2,762.50

SEWARD & KISSEL LLP

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NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0016 Court Hearings

Invoice Number 9160063653

For Professional Services Rendered through March 31, 2023:

Fees	2,762.50
TOTAL AMOUNT DUE.....	2,762.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2023
Invoice Number 9160063654

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	9,597.50	0.00	9,597.50

38239-0017	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2023
		Invoice Number	9160063654
	Employment and Fee Applications	Through	March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/2023	Follow up with local counsel re retention papers (.2); emails re pro hac vice (.1); send to J. Patouhas to prepare first draft (.1);.	CVL	0.40	390.00
02/27/2023	Review and edit retention app for SK (1.3); work on pro hac docs (1.5).	JOP	2.80	2,100.00
02/28/2023	Review first draft of retention papers (.2); emails with J. Patouhas re same (.1); follow up with local re declaration (.1); emails re conflict check (.1).	CVL	0.50	487.50
02/28/2023	Retrieved additional pro hac info.	JOP	0.30	225.00
03/01/2023	Edits to S&K retention App (.80) finalize after comments (.40).	JOP	1.20	900.00
03/02/2023	Attn to Ret App Dec, comment	JRA	0.20	325.00
03/02/2023	Review and revise retention application	RJG	0.40	520.00
03/02/2023	Follow up re retention papers (.1); circulate declaration for CVL updating (.1); review results for disclosure requirements and follow up re same (.2); review and comment on retention declaration (.4)	CVL	0.80	780.00
03/02/2023	Incorporate JA comments and recirculate to CVL	JOP	0.20	150.00
03/02/2023	Incorporate CVL comments to Ashmead dec (.10) review and circulate to JA for comments (.10).	JOP	0.20	150.00
03/02/2023	Circulate revised retention papers (.10) Finalized pro Hac documents and info and circulated (.6) drafted Ashmead Dec and exhibits thereto(1.20).	JOP	1.90	1,425.00
03/03/2023	Review of disclosures for retention papers (.3); follow up internally re same (.1)	CVL	0.40	390.00
03/06/2023	Update declaration re disclosures (.3); circulate (.1); circulate full package to local (.1); numerous emails re conflicts/disclosures (.3); emails with FTI re conflicts (.1).	CVL	0.90	877.50
03/10/2023	Emails with local counsel re retention papers	CVL	0.20	195.00
03/13/2023	Call with R. Works re retention papers (.3); follow up with FTI re same (.1); internal discussions re same (.1); circulate attachments for filing and updates to application (.2)	CVL	0.70	682.50
Total Hours.....				11.10
Total Services.....				\$ 9,597.50
TOTAL AMOUNT DUE.....				\$ 9,597.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063654

38239-0017

Employment and Fee Applications

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
1998 RJG	Partner	Gayda, Robert J.	0.40	1,300.00	520.00
1891 CVL	Associate	LoTempio, Catherine V.	3.90	975.00	3,802.50
2339 JOP	Law Clerk	Patouhas, John	6.60	750.00	4,950.00
Total			11.10		9,597.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0017 Employment and Fee Applications

Invoice Number 9160063654

For Professional Services Rendered through March 31, 2023:

Fees	9,597.50
TOTAL AMOUNT DUE.....	9,597.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**March 31, 2023
Invoice Number 9160063655**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through March 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0019	Lien Investigation	3,065.00	0.00	3,065.00

Coin Cloud- Official Committee of Unsecur

Invoice Date March 31, 2023

Invoice Number 9160063655

38239-0019

Lien Investigation

Through March 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/2023	Attn to lien review emails	AJM	0.20	185.00
02/27/2023	Prepare data room with loan documents (.1); coordinate with M. Keating re same (.1).	CVL	0.20	195.00
03/28/2023	Meet w M. Keating re perfection analysis	RJG	0.20	260.00
03/28/2023	Attention to intro meeting for lien review (.2); prepare for MK same (.1)		0.30	240.00
03/28/2023	Meeting with lien review team	AJM	0.20	185.00
03/30/2023	Attention to lien review (.9); review of UCCs and secured MK debt (.6)		1.50	1,200.00
03/31/2023	Attention to review of UCC schedules, correspondence.	MK	1.00	800.00
Total Hours.....				3.60
Total Services..... \$				3,065.00
TOTAL AMOUNT DUE..... \$				<u>3,065.00</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2023

Invoice Number 9160063655

38239-0019

Lien Investigation

Through March 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.20	1,300.00	260.00
1891 CVL	Associate	LoTempio, Catherine V.	0.20	975.00	195.00
2020 AJM	Associate	Matott, Andrew J.	0.40	925.00	370.00
2128 MK	Associate	Keating, Megan	2.80	800.00	2,240.00
Total			3.60		3,065.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2023

38239-0019 Lien Investigation

Invoice Number 9160063655

For Professional Services Rendered through March 31, 2023:

Fees	3,065.00
TOTAL AMOUNT DUE.....	3,065.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783